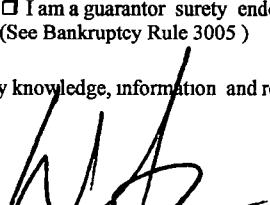


NVB 3001 (Effective 1/21)

**UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA**

**PROOF OF  
INTEREST**

Name of Debtor <b>META MATERIALS</b>		Case Number <b>24-50792-hlb</b>
<p><b>1 Name and address of holder of the Equity Interest</b> (the person or entity holding an Equity Interest in the Debtor Referred to hereinafter as the Interest holder )</p> <p><b>DIPTESH PATEL</b> <b>19 HAMPSHIRE DRIVE</b> <b>PLAINSBORO, NEW JERSEY 08536</b></p> <p><b>Tel 609 240 4366</b></p> <p>Telephone Number</p>		<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest Attach copy of statement giving particulars  <input checked="" type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case  <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors
<b>RECEIVED AND FILED</b> <b>DEC 11 2024</b> <b>U S BANKRUPTCY COURT MARYA SCHOTT, CLERK</b>		
<b>COURT USE ONLY</b>		
<p><b>NOTE</b> This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable, or (b) denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.</p>		
<p>Account or other number by which Interest holder identifies Debtor  <b>837508761</b></p> <p>Telephone Number</p>		Check here if this claim <input type="checkbox"/> replaces a previously filed Proof of Interest dated _____ <input type="checkbox"/> amends a previously filed Proof of Interest dated _____
<p><b>2 Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest</b></p> <p><b>Robinhood</b> <b>85 Willow Road</b> <b>Menlo Park, CA 94025</b></p> <p><b>Tel (650) 294-4858</b></p> <p>Telephone Number</p>		<p><b>3 Date Equity Interest was acquired</b></p> <p><b>Various Dates Range From: 6/21/2021 to 11/01/2023</b></p> <p><b>* See Attachment *</b></p>
<p><b>4 Total amount of member interest</b> <b>286</b></p>		<p><b>5 Certificate number(s)</b> _____</p>
<p><b>6 Type of Equity Interest</b> Please indicate the type of Equity Interest you hold</p> <p><input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor  <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest  <b>Description INVESTOR / SHAREHOLDER</b> _____</p>		
<p><b>7 Supporting Documents</b> Attach copies of supporting documents such as stock certificates option agreements warrants etc DO NOT SEND ORIGINAL DOCUMENTS If the documents are not available, explain If the documents are voluminous attach a summary</p>		
<p><b>8 Date-Stamped Copy</b> To receive an acknowledgement of the filing of your Proof of Interest enclose a stamped self-addressed envelope and copy of this Proof of Interest</p>		
<p><b>9 Signature</b> Check the appropriate box.</p> <p><input checked="" type="checkbox"/> I am the creditor    <input type="checkbox"/> I am the creditor's authorized agent (Attach copy of power of attorney if any)    <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent (See Bankruptcy Rule 3004)    <input type="checkbox"/> I am a guarantor surety endorser or other codebtor (See Bankruptcy Rule 3005)</p>		
<p>I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information and reasonable belief</p>		
<p>Print Name <b>DIPTESH PATEL</b> Title <b>INVESTOR / SHAREHOLDER</b> Company _____ Address and telephone number (if different from notice address above) _____</p>		 (Signature)
(Date) <b>12/02/2024</b>		

**Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both 18 U.S.C. §§ 152 AND 3571**

**\*\*Please Note: Prior split of 1:100 on January 2024 I held 28,560 stocks with cost basis of \$17,439.11 that converted to 286 stock with cost basis of \$17,439.11 and I am still holding the 286 stock post split.**

*Thank you, Diptesh Patel 12/02/2024*

Total 4 Pages

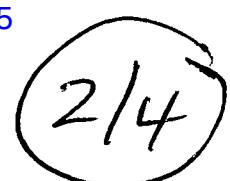
1/4

Diptesh Patel  
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Robinhood Account # 837508761

\*\*\* 28,560 Stocks Held Prior 1 100 Split in January 2024 With Cost Basis \$17,439 11

\*\*\* 286 Stocks Held Post 1 100 Split in January 2024 With Cost Basis \$28,560 and I am Currently Holding

Line#	Cost Basis With Purchase Dates This is Prior 1 100 Split In January 2024
1	Meta Materials Limit Buy
	1-Nov-23
	\$227 00
	2,000 shares at \$0 1135
2	Meta Materials Limit Buy
	20-Oct-23
	\$122 36
	700 shares at \$0 1748
3	Meta Materials Limit Buy
	20-Oct-23
	\$87 43
	500 shares at \$0 1749
4	Meta Materials Limit Buy
	17-Oct-23
	\$162 24
	800 shares at \$0 2028
5	Meta Materials Limit Buy
	17-Oct-23
	\$142 66
	700 shares at \$0 2038
6	Meta Materials Limit Buy
	10-Oct-23
	\$329 85
	1,500 shares at \$0 2199
7	Meta Materials Limit Buy
	4-Oct-23
	\$458 00
	2,000 shares at \$0 229
8	Meta Materials Limit Buy
	13-Sep-23
	\$252 78
	1,120 shares at \$0 2257
9	Meta Materials Limit Buy
	13-Sep-23
	\$502 41
	2,225 shares at \$0 2258
9	Meta Materials Limit Buy
	2-Aug-23
	\$201 72
	820 shares at \$0 246
10	Meta Materials Limit Buy


 214

		1-Aug-23
		\$300 18
11	1,155 shares at \$0 2599 <b>Meta Materials Limit Buy</b>	
		17-Jul-23
		\$9 62
12	50 shares at \$0 1924 <b>Meta Materials Limit Buy</b>	
		17-Jul-23
		\$240 38
13	1,250 shares at \$0 1923 <b>Meta Materials Limit Buy</b>	
		14-Apr-23
		\$988 65
14	4,500 shares at \$0 2197 <b>Meta Materials Market Buy</b>	
		9-Feb-23
		\$214 93
15	250 shares at \$0 8597 <b>Meta Materials Market Buy</b>	
		31-Jan-23
		\$396 00
16	400 shares at \$0 99 <b>Meta Materials Market Buy</b>	
		8-Dec-22
		\$284 25
	150 shares at \$1 90	
17	<b>Meta Materials Market Buy</b>	
		17-Nov-22
		\$235 90
18	140 shares at \$1 69 <b>Meta Materials Market Buy</b>	
		15-Nov-22
		\$291 00
19	150 shares at \$1 94 <b>Meta Materials Market Buy</b>	
		15-Nov-22
		\$289 50
20	150 shares at \$1 93 <b>Meta Materials Market Buy</b>	
		11-Nov-22
		\$248 81
21	190 shares at \$1 31 <b>Meta Materials Market Buy</b>	
		11-Nov-22
		\$169 68
22	130 shares at \$1 31 <b>Meta Materials Market Buy</b>	
		7-Nov-22
		\$156 75
23	110 shares at \$1 43 <b>Meta Materials Market Buy</b>	
		7-Nov-22
		\$297 00
24	200 shares at \$1 49 <b>Meta Materials Market Buy</b>	
		3-Nov-22

3/4

		\$208 48
	155 shares at \$1 35	
25	<b>Meta Materials Market Buy</b>	
		2-Nov-22
		\$146 05
	115 shares at \$1 27	
26	<b>Meta Materials Market Buy</b>	
		2-Nov-22
		\$479 50
	350 shares at \$1 37	
27	<b>Meta Materials Market Buy</b>	
		2-Nov-22
		\$1 21
	1 share at \$1 21	
28	<b>Meta Materials Market Buy</b>	
		2-Nov-22
		\$30 13
	25 shares at \$1 21	
29	<b>Meta Materials Market Buy</b>	
		2-Nov-22
		\$830 20
	700 shares at \$1 19	
30	<b>Meta Materials Market Buy</b>	
		12-Oct-22
		\$191 25
	192 shares at \$0 9961	
31	<b>Meta Materials Market Buy</b>	
		7-Oct-22
		\$196 70
	301 shares at \$0 6535	
32	<b>Meta Materials Market Buy</b>	
		28-Sep-22
		\$190 16
	265 shares at \$0 7176	
33	<b>Meta Materials Market Buy</b>	
		26-Aug-22
		\$200 00
	245 009191 shares at \$0 8163	
34	<b>Meta Materials Market Buy</b>	
		17-Aug-22
		\$10 00
	10 965513 shares at \$0 912	
35	<b>Meta Materials Market Buy</b>	
		15-Jul-22
		\$100 00
	104 059948 shares at \$0 961	
36	<b>Meta Materials Market Buy</b>	
		15-Jul-22
		\$370 00
	384 755368 shares at \$0 9616	
37	<b>Meta Materials Market Buy</b>	
		15-Jul-22
		\$500 00
	514 768106 shares at \$0 9713	
38	<b>Meta Materials Market Buy</b>	
		24-Jun-22
		\$340 00
	183 986387 shares at \$1 85	

4/4

	<b>Meta Materials Market Buy</b>	
		24-Jun-22
		<b>\$400 00</b>
	216 6267 shares at \$1 85	
39	<b>Meta Materials Market Buy</b>	
		28-Apr-22
		<b>\$10 00</b>
	7 899138 shares at \$1 27	
40	<b>Meta Materials Market Buy</b>	
		28-Apr-22
		<b>\$325 00</b>
	256 044999 shares at \$1 27	
41	<b>Meta Materials Market Buy</b>	
		27-Apr-22
		<b>\$1,000 00</b>
	836 050497 shares at \$1 20	
42	<b>Meta Materials Market Buy</b>	
		22-Apr-22
		<b>\$20 00</b>
	15 686274 shares at \$1 28	
43	<b>Meta Materials Market Buy</b>	
		22-Apr-22
		<b>\$1,100 00</b>
	859 37791 shares at \$1 28	
44	<b>Meta Materials Market Buy</b>	
		12-Apr-22
		<b>\$1,000 00</b>
	680 270087 shares at \$1 47	
45	<b>Meta Materials Market Buy</b>	
		9-Mar-22
		<b>\$800 00</b>
	503 144654 shares at \$1 59	
46	<b>Meta Materials Market Buy</b>	
		28-Dec-21
		<b>\$500 00</b>
	192 470552 shares at \$2 60	
47	<b>Meta Materials Market Buy</b>	
		27-Dec-21
		<b>\$500 00</b>
	186 839056 shares at \$2 68	
48	<b>Torchlight Energy Resources Market Buy</b>	
		21-Jun-21
		<b>\$1,400 01</b>
	139 861663 shares at \$10 01	

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\*\*\* 28,560 Stocks Held Prior 1 100 Split in Jaunary 2024 With Cost Basis \$17,439 11

\*\*\* 286 Stocks Held Post 1 100 Split in Jaunary 2024 With Cost Basis \$28,560 and I am Currently Holding